



1926 - 2016

MAKING A DIFFERENCE

2016 is the 90th anniversary of the Davy Group. Since our beginning in 1926, we have continuously broken new ground in the industry, spearheading the expansion of financial and capital markets in Ireland, and providing bold new opportunities for investors. Throughout this time, the name Davy has stood for integrity and trust as we build relationships with our clients based on mutual respect.

THE DAVY GROUP TODAY

€14bn+  
ASSETS UNDER MANAGEMENT

600+  
EMPLOYEES SERVING THE NEEDS OF OUR CLIENTS

90  
YEARS OF EXPERIENCE

10  
CLIENT-FOCUSED BUSINESS UNITS, EACH DEDICATED TO DELIVERING CLIENTS AN EXCEPTIONAL SERVICE

1  
IRELAND'S LEADING PROVIDER OF WEALTH MANAGEMENT, ASSET MANAGEMENT, CAPITAL MARKETS AND FINANCIAL ADVISORY SERVICES



Creating a legacy

The Davy Group's story is one that parallels Ireland and the country's economic development. At the turn of the last century, the Davy family name was associated with a chain of South Dublin pubs. The most famous of these establishments was J&T Davy, which was located in Portobello. In 1926, just a few years after Irish independence, brothers James and Eugene Davy created a new legacy for the Davy family when they moved away from the family business by establishing a stockbroking business, J&E Davy, with its first office located on Westmoreland Street, Dublin 2.

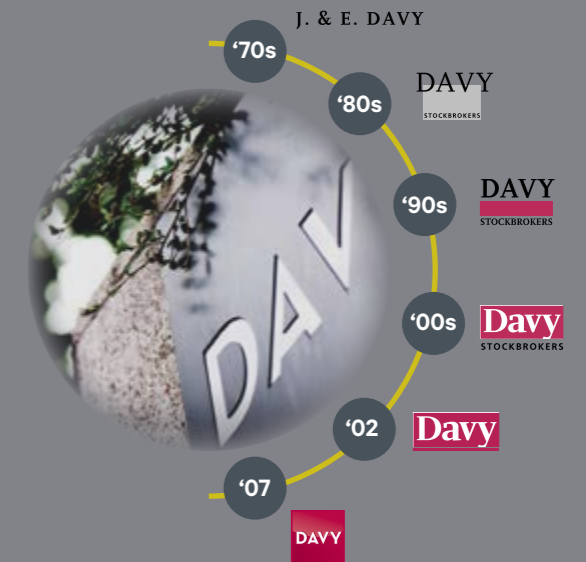
During the 30s, 40s, and 50s as the State gradually found its feet, the Davy brothers worked hard to build a solid, well-connected business network. While the core of the business was stockbroking, the brothers sat on the boards of many companies and organisations, guiding the economic landscape.

In the early 60s, their respective sons, Brian and Joseph, joined the business when the Irish economy was beginning to open up. With the new generation came new ideas and new opportunities, including the establishment of a dedicated research department in the late 60s and a shift in focus from private to institutional investors.

Wide-ranging financial services provider

Over the subsequent years and decades, through both organic growth and multiple acquisitions, the Davy Group has transformed from a purely stockbroking-focused firm into a wide-ranging financial services provider with diverse sets of clients both domestically and internationally.

A CONSTANTLY-EVOLVING COMPANY



James becomes a member of the Irish Stock Exchange



Davy handles its first Initial Public Offering (IPO)



Bank of Ireland acquires a majority stake in Davy

Management & staff buy-out from Bank of Ireland

Davy opens its first overseas office in London

Launch of Davy Select



Acquisition of Prescient Investment Managers (Ireland)



The Davy Group celebrates its 90-year anniversary



James & Eugene Davy establish J&E Davy

1926

1964

1987

1988

2004

2006

2007

2010

2012

2013

2014

2015

2016

Davy moves to its current offices at Davy House, 49 Dawson Street, Dublin 2

Establishment of Davy's Cork office

Establishment of Davy's Galway office

Establishment of Davy's Northern Ireland office

Acquisition of Bloxham's Private Client & Asset Management businesses



Acquisitions of iCubed and Square Seven Financial Planning



Acquisitions of Trusted Advisor Group and Graham Corry Cheevers



Acquisition of Pension & Financial Consultants (PFC)

All data correct as at December 2015

Other than Davy Asset Management, Davy Corporate Finance and Davy Investment Fund Services, which are entities, all other business units are divisions of J&E Davy.

J&E Davy, trading as Davy, is regulated by the Central Bank of Ireland. Davy is a member of the Irish Stock Exchange, the London Stock Exchange and Euronext. In the UK, Davy is authorised by the Central Bank of Ireland and authorised and subject to limited regulation by the Financial Conduct Authority. Details about the extent of our authorisation and regulation by the Financial Conduct Authority are available from us on request. Davy Asset Management Limited, trading as Davy Asset Management, is regulated by the Central Bank of Ireland. Davy Corporate Finance is regulated by the Central Bank of Ireland. Davy Investment Fund Services is regulated by the Central Bank of Ireland. iCubed Training Research and Consulting, trading as iCubed, is regulated by the Central Bank of Ireland. PFC (Pension & Financial Consultants Ltd) is authorised and regulated by the Financial Conduct Authority.

